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2008 Quick Facts

Percentage change 2008 vs. 2007

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↓ 19%

18%

↓ 12%

₽ 5%

₩ 6%

₽ 5%

₽ 2%

₽ 16%

2008 TOTALS

- **12.1 million** cosmetic procedures **1**3%
 - 1.7 million cosmetic surgical procedures **4** 9%
 - 10.4 million cosmetic minimally-invasive procedures 15%
- **4.9 million** reconstructive procedures **1** 3%

DESPITE THE ECONOMY...

DUE TO THE ECONOMY...

Cosmetic Minimally-Invasive

Cosmetic Surgical

Liposuction

Tummy tucks

Facelift

Breast augmentation

Microdermabrasion

Cellulite treatment

Laser hair removal

Reconstructive Breast reduction

Cosmetic Surgical

| Pectoral implants | 1 203% |
|-------------------|---------------|
| Dermabrasion | 1 3% |
| Cheek implants | 1 1% |
| Buttock lift | ★ 8% |
| Lower body lift | ★ 8% |

Cosmetic Minimally-Invasive

| Laser skin resurfacing | ▲ 15% |
|------------------------------|--------------|
| Botox | ★ 8% |
| Hyaluronic fillers | 1 6% |
| Laser treatment of leg veins | 1 6% |
| Polylactic acid fillers | ★ 5% |
| Reconstructive | |
| Breast reconstruction | 1 39% |
| Birth defect reconstruction | ▲ 16% |
| Hand surgery | ▲ 13% |
| Scar revision | ★ 8% |
| Burn care | ★ 7% |

DID YOU KNOW...

Office-based cosmetic procedures 13%

Multiple cosmetic procedures performed at once 19%

Repeat patients 1%

Cosmetic surgical procedures have decreased for the first time since 2004 **•** 9%

ETHNIC

Cosmetic procedures are 1 in all groups <u>except</u> Caucasians

| Hispanics | ▲ 18% |
|-------------------|-------------|
| Asians | 1 5% |
| African Americans | 1 0% |
| Caucasians | ₽ 2% |

AGE

20-29 year olds

| 750,000 total cosmetic procedures | ₿3% |
|-----------------------------------|--------------|
| 271,000 surgical | ₽ 9% |
| 479,000 minimally-invasive | no change |

30-39 year olds

| 10 54 | |
|---------------------------------------|--------------|
| 1.9 million minimally-invasive | 1 3% |
| 391,000 surgical | ₽ 10% |
| 2.3 million total cosmetic procedures | 1 % |

40-54 year olds

| 5.7 million total cosmetic procedures | 1 4% |
|---------------------------------------|-------------|
| 553,000 surgical | ₽ 9% |
| 5.1 million minimally-invasive | ★ 6% |
| 55 and over | |
| | |
| 3.2 million total cosmetic procedures | 1 3% |

★ 5%

GENDER

2.8 million minimally-invasive

Female

| 91% of all cosmetic procedures | |
|---------------------------------------|--------------|
| 11 million total cosmetic procedures | ★ 3% |
| 1,449,000 surgical | ↓ 10% |
| 9.5 million minimally-invasive | 1 5% |
| Male | |
| 9% of all cosmetic procedures | |
| 1.1 million total cosmetic procedures | no change |
| 220,000 surgical | ↓ 5% |
| 901,000 minimally-invasive | 1 2% |

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